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2550 M Street, NW  
Washington, DC 20037-1350  
202-457-6000

ORIGINAL

Facsimile 202-457-6315  
w.pattonboggs.com

February 6, 2003

RECEIVED

Laurence E. Harris  
(202) 457-6428  
lharris@pattonboggs.com

FEB - 6 2003

Ms. Marlene Dortch  
Secretary  
Federal Communications Commission  
445 12th St., S.W.  
Washington, DC 20554

FEDERAL COMMUNICATIONS COMMISSION  
OFFICE OF THE SECRETARY

Re: Notice of Ex Parte Presentation  
In the Matter of Review of the Section 251 Unbundling Obligations of Incumbent Local  
Exchange Carriers, CC Docket Nos. 01-338, 96-98, and 98-147

Dear Ms. Dortch:

On February 5, 2003, Stephen Feinberg, CEO of Cerberus Capital Management L.P. and I met with Commissioner Kevin Martin to discuss the potential impact of proposed rule changes in the above-referenced proceeding on the financial markets.

An original and one copy of this notice is being submitted for each of the referenced proceedings in accordance with the Commission's rules.

Sincerely,

A handwritten signature in cursive script, appearing to read 'L. Harris'.

Laurence E. Harris

cc: Commissioner Kevin Martin